

Tax Calculation Examples (Advanced) [Draft]

Last Modified on 04/02/2026 10:03 am EDT

Tax Calculation Examples (Advanced) [DRAFT]

Examples detailing how different Order scenarios are treated and taxed when Invoiced. Value Overrides, Multiple Tax Profiles, Digital Deliveries, Distributions, etc.

Example A

[No Shipment. Tax Rate for ShipTo Address= Florida 6.5%. FEDEX Order Line Item = \$50

Items: **Only Production Order Items**

Summary: The Invoiced Tax Calculations display each Production Order Item with its value and under each, a line with the language "Unshipped Value" with the value that was not shipped in brackets. This value is applied to the tax rate belonging to the Order's ShipTo Address jurisdiction, in this case Orlando Florida's 6.5%.

The Shipping charged to the customer (\$50.00) appears as well as its own line item and below it is a line with the language "Tax on Shipping Mark-Up" with a value in brackets that is calculated as the *sum of shipping item code values in the Order minus the sum of Suggested Shipping Price values* in related Shipping records. In this example, since there are no Shipments, the sum of Suggested Shipping Price values is 0.00, so the value in brackets, and therefore taxed using the Order's ShipTo Address jurisdiction is equal to the Price of the shipping Order Item.]