

Create a New Company Record

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This guide is intended for Duggal Visual Solutions general users specifically. Information herein may contain customizations and particulars specific to the Duggal aACE system. Click this [link](https://aace5.knowledgeowl.com/help) (<https://aace5.knowledgeowl.com/help>) for the General aACE Software aACE 5 Knowledge Base.

Create a New Company Record

For Shipping to be fully enabled in aACE, it is critical that new Company records include a minimum amount of information. For this reason the following fields are required for a new Company to be Activated.

- **Company Name**
- **Company Address, City, State, Postal Code, Country**

When saving a Company record, if the **Office Phone** nor **Email** fields are not populated, a message reminds the user to fill them in. However, a new Company may be saved and activated with these fields left empty.

Record: 1 of 1

New Edit Delete Print Actions

Company: Name

103926

PENDING

Company Details

Leave blank to set with contact name

Notices Emails Docs

Create Contacts

Salut	First Name	MI	Last Name	Suffix	Initials	Title	Department	Email
Office Phone	Ext	Direct	Mobile	Home / Other	Fax	Alt Email		

Company Info

Type

Lead

Address

City

Country

State / Prov

Postal Code

Postal Format

Validate

Company Info

Phone / Fax Format

Phone

Fax

Alt Phone

Email

Billing Address

Sync with Office

Billing Salutation (Company Name)

Address

City

State / Prov

Postal Code

Country

Postal Format

This company could not saved for the following reasons:

- Office Address Street is required.
- Office Address City is required.
- Office Address State is required.
- Office Address Postal Code is required.
- Office Address Country is required.
- Company Name is required.
- Phone not entered.
- Email not entered.

OK

Cancel

Save