Setting Up Authorize.Net

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This guide explains how to set up your integration with Authorize.Net. It is intended for system administrators.

The first step for integrating your aACE system with Authorize.Net (Authorize) is <u>visit their</u> <u>website and sign up to create an Authorize account</u>

(https://account.authorize.net/ui/themes/anet/oauth/PricingPage.aspx?resellerId=109685&resellerProfileId=82906). In the second second

For more information on the process, you can <u>read the Authorize documentation on how to</u> <u>get started (https://support.authorize.net/s/article/Authorize-Net-Getting-Started-Guide)</u>.

Credentials

To obtain your credentials, log in to your Authorize account, and navigate to Account > API Credentials & Keys:

- Login ID Copy this code. It is persistent, so you can copy it whenever you need.
- Transaction Key Generate a new code, then copy it. You must copy the Transaction Key as soon as you generate it.
- Signature Key You do not need this code for integration with aACE.

You will enter the Login ID and Transaction Key in aACE later.

Set Up

After you have <u>installed the aACE integration file (http://aace5.knowledgeowl.com/help/installing-integration-files)</u> and obtained your Authorize credentials, proceed with the following steps:

- 1. In aACE, navigate from Main Menu > System Admin > Preferences > Database Management.
- 2. In the Integrations section, mark the flag for **Payment Processing**, then click the link to **Open Settings**.
- 3. Click the Authorize.Net tab, then enter the following data:
 - \circ Enable Authorize.Net To link your account, mark this flag.
 - User ID Paste in your API Login Key.
 - Transaction Key Paste in your Transaction Key.
- 4. Click Commit Updates.

- 5. In the General Settings tab, set the <u>other aACE preferences</u> (https://aace5.knowledgeowl.com/help/overview-of-other-preferences-for-payment-processing) as needed.
- 6. Log in to your Authorize account to deactivate Test Mode.
- 7. <u>Deactivate the default Test Mode setting (https://support.authorize.net/s/article/What-Is-Test-Mode-and-How-Do-I-Turn-It-off-and-On)</u>.

Warning: Authorize maintains security on all new accounts by initially placing them in Test Mode. If you leave your account in this mode, transactions will be submitted successfully, but they will *not* be authorized and the customer credit cards will *not* be charged.

Completing the Setup

After the initial setup, we recommend that you <u>run a few tests</u> (https://aace5.knowledgeowl.com/help/verifying-your-payment-processor-setup) to ensure the connection is working correctly.