

Setting Up Shopify

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This guide explains how to connect your aACE system to a Shopify account. It is intended for system administrators.

Step 1: Create a Shopify Storefront

Follow the [Shopify documentation](https://help.shopify.com) (<https://help.shopify.com>) to create your ecommerce site.

Step 2: Create a Private App

1. Log into your Shopify Admin console.
2. In the lefthand panel, navigate to **Apps**.
3. Near the note about working with a developer on your shop, click **Manage private apps**.
4. Create a new private app:
 - Private app name: **aACE**
 - Emergency developer email: **support@aacesoft.com**
 - Store content: **No access**
 - Customer details: **Read access**
 - Orders, transactions and fulfillments: **Read and write access**
 - Products, variants and collections: **Read access**
5. Click **Save**.
6. After the API credentials are generated, note the API Key and Password for use in the next step.

Step 3: Input Credentials into aACE

Install the Integration

Obtain and [install the correct integration](http://aace5.knowledgeowl.com/help/installing-integration-files) (<http://aace5.knowledgeowl.com/help/installing-integration-files>) on your FileMaker server.

Configure the Integration

1. Log into aACE and navigate to **Menu > System Admin > Preferences > Database Management**.
2. In the Integrations section, mark the flag for **eCommerce Integration**.

3. Next to eCommerce Integration, click **Open Settings > Shopify**.
4. Mark the flag to **Enable Shopify**.
5. Enter additional credentials you noted previously:
 - URL of your web store
 - API Key
 - Password
6. Click **Test**.
7. Optionally, enter a Minimum Creation Date.

Note: When the eCommerce Integration schedule is enabled, by default *all* Shopify orders will download into aACE. If you do *not* want this to occur (e.g. the web store was in operation prior to aACE implementation and only recent orders should be downloaded), then enter a timestamp here – aACE will only download orders created *on or after* this date.
8. Close the eCommerce Integration Settings window.
9. Navigate to **Menu > System Admin > Preferences > Automation Schedules**.
10. Mark the flag for **eCommerce Integration**.
11. Click **Commit Updates**.

Other Notes

Gift Cards

Gift cards must be handled by Shopify; aACE does *not* have a gift card management module. To configure aACE for working with gift cards, you must:

- Create a [line item code \(LIC\)](http://aace5.knowledgeowl.com/help/overview-of-line-item-code-screens) for each gift card denomination you offer. This should be set up as part of your [line item code mapping](http://aace5.knowledgeowl.com/help/introduction-to-e-commerce-integration) for your ecommerce integration.
 - Create a separate LIC to use when a customer *redeems* a gift card. Then enter this LIC at Menu > System Admin > Preferences > Database Management > eCommerce Integrations: Open Settings > Shopify > Gift Card Redemption Code.
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