Testing Task Groups

Last Modified on 11/13/2018 1:22 pm EST

After you create a task group, you can verify that the anchoring and scheduling setup will work the way you intended.

- 1. Navigate to Order Setup > Task Groups and select the desired task group.
- 2. Click Edit.
- 3. Click the Test Task Schedule tab.
- 4. At the Test Job Info fields, enter dates and times, then click Test.

Task Group Details Notices O Emails ≥	la	sk Group: Standard	Manufacti	uring Pro	ces	SS						Std	-Mnfct	AC	TIVE	
Task Group Info Description Type Company's standard process for designing and producing a custom light fixture. Task Group Iters Test Task Schedule Task Title Dept Anchor Dey K Time Start Generate Drawings CM-ENG PTE 0 0 2 4 Mon 09/12/2018 4:00 PM Wed 09/19/2018 4:00 PM Finalize BOM CM-ENG PTE 0 0 2 0 Thu 09/22/2018 4:00 PM Mon 09/24/2018		ask Group Details											Notices !	Emails 🞽	Doc	
Type Company's standard process for designing and producing a custom light fixture. Tusk Group Items Task Group Items Task Group Items Task Group Items Task Task Schedule Generate Drawings CM-ENG PTE 0 0 Test Start & End Inspect Drawings & Send to Customer CM-ENG PTE 0 0 2 4 Mon O9/19/2018 4:00 PM Inspect Drawings & Send to Customer CM-ENG PTE 0 0 2 V Test Start & End Inspect Drawings & Send to Customer CM-ENG PTE 0 0 V Vece Start Time Start Total OPM Mon O9/24/2018 4:00 PM Inspect Drawings & Send to Customer CM-ENG PTE 0 <th col<="" td=""><td>Tasl</td><td>Group Info</td><td></td><td>Description</td><td>n</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th>	<td>Tasl</td> <td>Group Info</td> <td></td> <td>Description</td> <td>n</td> <td></td>	Tasl	Group Info		Description	n										
Fulfillment Task Group Itere Test Task Schedule Task Title Dept Anchor Dey Test Start & End Time End Generate Drawings CM-ENG PTE 0 2 4 Mon O9/17/2018 12:00 PM Wed O9/19/2018 4:00 PM Generate Drawings & Send to Customer CM-ENG PTE 0 0 2 4 Mon 09/17/2018 4:00 PM Wed 09/19/2018 4:00 PM PM 09/20/2018 4:00 PM Mon 09/24/2018 6:00 PM Mon 09/24/2018 6:00 PM Mon 09/24/2018 6:00 PM Mon 09/24/2018	Туре			Company's	standa	rd pr	oces	s for	designing	and producing	a custom light	fixture.				
Task Group Itens Test Task Schedule Task Title Dept Anchor Test Task Schedule Task Title Dept Anchor Day Hr Day Hr Date End Time Start Date End Time End Generate Drawings CM-ENG PTE 0 0 2 4 Mon 09/17/2018 12:00 PM Wed 09/19/2018 4:00 PM Thu 09/20/2018 4:00 PM Thu 09/20/2018 4:00 PM Mon 09/24/2018 6:00 PM Mon 09/24/2018 4:00 PM Mon 09/24/2018 6:00 PM Mon 09/24/2018 6:00 PM Mon 09/24/2018	⁼ulfi	Iment														
Task Title Dept Anchor Day Hr Day Hr Date Start Time Start Date End Time End Generate Drawings CM-ENG PTE 0 0 2 4 Mon 09/17/2018 12:00 PM Wed 09/19/2018 4:00 PM Inspect Drawings & Send to Customer CM-PM PTE 0 0 2 0 Mon 09/17/2018 4:00 PM Mun 09/20/2018 4:00 PM Finalize BOM CM-ENG PTE 0 0 2 0 Thu 09/20/2018 4:00 PM Mon 09/24/2018 4:00 PM Finalize Schedule CM-Prod PTE 0 0 2 Mon 09/24/2018 4:00 PM Mon 09/24/2018 4:00 PM Finalize Schedule CM-Prod PTE 0 0 2 Mon 09/24/2018 4:00 PM Mon 09/24/2018 6:00 PM Finalize Schedule CM-Prod PTE 0 0 0 2 Mon 09/24/2018 4:00 PM Mon 09/24/2018 6:00 PM Finalize Schedule CM-Prod PTE 0 0 0 0 2 Mon 09/24/2018 4:00 PM<	Та	sk Group Itens Test Task Sche	dule		Star	t On	End	On			Test	Start & End				
Generate Drawings CM-ENG PTE 0 0 2 4 Mon 09/17/2018 12:00 PM Wed 09/19/2018 4:00 PM Inspect Drawings & Send to Customer CM-PM PTE 0 0 1 0 Wed 09/17/2018 12:00 PM Wed 09/19/2018 4:00 PM Finalize BOM CM-ENG PTE 0 0 2 0 Thu 09/20/2018 4:00 PM Mon 09/24/2018 6:00 PM Mon 09/24/2018 4:00 PM Mon 09		Task Title	Dept	Anchor	Day	Hr	Day	Hr	Date Start		Time Start	Date En	d	Time End	×	
Inspect Drawings & Send to Customer CM-PM PTE 0 0 1 0 Wed 09/19/2018 4:00 PM Thu 09/20/2018 4:00 PM Finalize BOM CM-ENG PTE 0 0 2 0 Thu 09/20/2018 4:00 PM Mon 09/24/2018 6:00 PM Mon 09/24/2018 4:00 PM Mon 09/24/2018 6:00 PM Mon 09/24/2018 6:0		Generate Drawings	CM-ENG	PTE	0	0	2	4	Mon	09/17/2018	12:00 PM	Wed	09/19/2018	4:00 PM	×	
Finalize BOM CM-ENG PTE 0 0 2 0 Thu 09/20/2018 4:00 PM Mon 09/24/2018 4:00 PM Finalize Schedule CM-Prod PTE 0 0 0 2 Mon 09/24/2018 4:00 PM Mon 09/24/2018 6:00 PM Start Day = Previous task end date (Tasks starting after hours will begin the following business day)		Inspect Drawings & Send to Customer	CM-PM	PTE	0	0	1	0	Wed	09/19/2018	4:00 PM	Thu	09/20/2018	4:00 PM	×	
Finalize Schedule CM-Prod PTE 0 0 2 Mon 09/24/2018 4:00 PM Mon 09/24/2018 6:00 PM Start Day = Previous task end date (Tasks starting after hours will begin the following business day)		Finalize BOM	CM-ENG	PTE	0	0	2	0	Thu	09/20/2018	4:00 PM	Mon	09/24/2018	4:00 PM	×	
Start Day = Previous task end date (Tasks starting after hours will begin the following business day)		Finalize Schedule	CM-Prod	PTE	0	0	0	2	Mon	09/24/2018	4:00 PM	Mon	09/24/2018	6:00 PM	×	
										(Tasks begin ti	ay = Previous task starting after hour ne following busin	s will ess day)				
										(Tasks begin ti	starting after hour ne following busin	s will ess day)				
	est	Job Info						_				Fix Var	ed iable	0. 105.	.00 .00	
Fixed 0.00 Variable 105.00		Time Chark	Data End	Time o Co.	-		_								00	

5. Review the generated schedule to verify your settings work as intended and adjust the schedule as needed.

Note: You can hover your mouse over the generated schedule to view details on how the days and times were calculated.

6. Click Save.

Any changes to the test schedule are transferred back and saved on the main schedule.

Testing Your Task Group Functionality

After you <u>link a task group to an assembly line item</u>, whenever an order including that line item is activated, aACE generates a job to create the task group tasks. To verify that your new task group is functioning as intended:

- 1. Create a new order and enter an order item using the assembly line item.
- 2. Save and open the order.
- 3. Navigate to Management tab > Fulfillment tab.
- 4. Open the job associated with the task group.

aACE auto-generates tasks associated with the order based on the task group.

5. Mark the first task as complete.

The next task is changed to Incomplete status - the task group is functioning as intended.

				Nev	w 🕂 Edit 🖋 Delete 🗙 🛛	Print 🔒 Action
Order: 5	0006 XCountry University 09/19/201	8				OPEN
Production	Order Management Job Costs & Approvals				Notices 😣 Em	nails 🚩 🛛 Doc
Quantieur	Billing Broggement Eulfillment Shipping					
lobe	Fundament Suppling					Wiew Calenda
+ Job	Title	Start Date	End Date	Assigned	Tracking Status	Status
> 50006	XCountry University	* 09/19/18	10/03/18	SH	Job started	۳. 🔵
> 50006.1	Nitrogen 2	* 09/19/18	09/20/18	SH	Supervising creation of	۳ 🔵
'asks	Title Making paper airplanes	Start Date \$ 09/19/18	End Date 09/19/18	Assigned JN	Tracking Status	Status
Tasks Task Source Source Source Source	Title Making paper airplanes Supervising creation of airplanes	Start Date	End Date 09/19/18 09/20/18	Assigned JN JN	Tracking Status	Status
Tasks Task > 50007 > 50008 > 50009	Titie Making paper airplanes Supervising creation of airplanes Supplies to assemble airplanes	Start Date	End Date 09/19/18 09/20/18 09/20/18	Assigned JN JN JN JN JN	Tracking Status	Status Status T Status T Status
Task ↓ > 50007 ↓ > 50008 ↓ > 50009	Title Making paper airplanes Supervising creation of airplanes Supplies to assemble airplanes	Start Date ★ 09/19/18 ★ 09/19/18 ★ 09/20/18	End Date 09/19/18 09/20/18 09/20/18	Assigned JN JN JN	Tracking Status	Status
Tasks Task ↓ > 50007 ↓ > 50008 ↓ > 50009	Title Making paper airplanes Supervising creation of airplanes Supplies to assemble airplanes	Start Date ★ 09/19/18 ★ 09/19/18 ★ 09/20/18	End Date 09/19/18 09/20/18 09/20/18	Assigned JN JN JN JN	Tracking Status	Status A A A A
Task Task	Title Making paper airplanes Supervising creation of airplanes Supplies to assemble airplanes	Start Date ★ 09/19/18 ★ 09/19/18 ★ 09/20/18	End Date 09/19/18 09/20/18 09/20/18	Assigned JN JN JN JN	Tracking Status	Status