## Using Search Operators for Better Results Last Modified on 07/29/2022 4:38 pm EDT

This guide explains how to use various operators to improve your searches. It is intended for all users.

When you search without any operator, aACE searches for matches that begin with the same value. For example, searching for "Educat" would find "Education", but searching for "tion" would not.

Operator Name & Symbol	Definition	Example Scenario	Example Criteria & Field Selection
Less than <	Finds values less than the criteria	If you are searching for invoices totaling \$1499.99 and below	then enter <b>&lt;1500.00</b> for the <b>Balance</b> field.
Less than or equal to ≤ or <=	Finds values less than or equal to the criteria	If you are searching for all timesheets created on or before 3/1/2007	then enter <b>&lt;=3/1/2007</b> for the <b>Date</b> field.
Greater than >	Finds values greater than what you enter	If you are searching for timesheets with hours greater than 3	then enter >3 for the <b>Hours</b> field.
Greater than or equal to ≥ or >=	Finds values greater than or equal to what you enter	If you are searching for invoices totaling \$1500.00 and more	then enter <b>&gt;=1500.00</b> for the <b>Balance</b> field.

Equals =	Exact match of whole word or number (or match Empty)	If you are searching for a line item code with the word "Market" in the title or for invoices equal to \$1500.00	then enter <b>=market</b> for the <b>Line Item Code Name</b> field or enter <b>=1500.00</b> for the <b>Balance</b> field. (Note: This example would find " <i>Market</i> <i>Research" and "General</i> <i>Market"</i> , but not " <i>Marketing"</i> .)
Double equals ==	Exact match in the field	If you are searching for a company named "Auto Zone", but not "Custom Auto"	then enter <b>==Auto Zone</b> for the <b>Company</b> field.
Ellipsis 	Finds records within a range	If you are searching for records on or between two dates or matching or between two invoice numbers	then enter <b>1/1/2007</b> <b>1/31/2007</b> for the <b>Date</b> field or enter <b>1000010003</b> for the <b>Invoice #</b> field.
Exclamation point !	Finds records with duplicate field values	If you are searching for all duplicate company records	then enter ! for the <b>Company Name</b> field.
Double forward slash //	Finds records with today's date	If you are searching for all Company records entered today	then enter // for the <b>Creation Date</b> field.

Single character variable @	Replaces a single unknown or variable character	If you are searching for a name, but unsure of the exact spelling (e.g. "Gray" or "Grey")	then enter <b>Gr@y</b> for the <b>Name</b> field.
Asterisk *	Replaces an unlimited number of unknown characters	If you are searching for a name, but unsure of the spelling	then enter <b>sch</b> * for the <b>Name</b> field to return all names starting with "Sch", like "Schwartz" and "Schwin". Likewise, enter <b>*son</b> * for the <b>Name</b> field to return all variations containing "son", like "Richardson" and "Sonamaker".
Quotation marks ""	Finds the exact criteria entered between the quotation marks, often used for spaces and punctuation	If you are searching for a company with a comma in the company name, such as "Smith, Webster, and Jones"	enter "," for the <b>Last Name</b> field to return all records with a comma in the name. Likewise, enter ", <b>LTD</b> " for the <b>Company Name</b> to find all companies with that abbreviation.

## **Searching with Dates**

aACE includes robust search features for Date fields. Examples of the types of searches you can perform include:

- Search for a specific day's records Enter a full date (e.g. "1/2/2021").
- Search for a specific month's records Enter a month and year (e.g. "3/2021") to display all records within that month.
- Search for a specific year's records Enter a year (e.g. "2021") to display all records within that calendar year.
- Search for records in a date range Enter a month/day/year set using an ellipses (e.g.

"4/15/2021...5/07/2021") to display all records within that range.

• Search for records in a range of months — Enter a month/year set using an ellipses (e.g. "1/2021...2/2021") to display all records in those months.

Note: Depending on the module you are viewing and the current sorting settings, the records in the results list may be sequenced in an order other than by date.