Using the Quick Search Bar

Last Modified on 11/26/2021 2:32 pm EST

The Quick Search bar is located at the top of every list view screen:

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> Collins, Tim	*	Assistant Superintendent	Shea Township School	50002	K-12 Education	(555) 732-0201	tc@sheaschools.	org	MACTI	/E 🔵 :	- F
> Cespedes, Yvonne	e 🖈	Regional Sales Manager	LearnWright Inc.	50003		(555) 481-7302	ycespedes@edup	press.com	🞽 АСТІ	/E 🔵 :	- Fr
> Moran, Ben	*	Sales Associate	Pewter Anderson Publishing	50004		(555) 842-9461	benmoran@pewt	teranderson.co	а 🞽 АСТІ	/E 🔵 :	л – Т
> Conforto Tony	*		New Start Academy Charter	50005	Charter Schools	(555) 417-9682	conforto@newst;	artacademv er		/F 🦱	а.
Show All Relate	ed Records	•									

- 1. Navigate to the desired module (e.g. Menu > CRM & Sales > Contacts).
- 2. Enter keywords or <u>operators (http://aace5.knowledgeowl.com/help/using-search-operators-for-better-results)</u> for your search.

Note: To display all records, leave the search fields blank.

3. Click the search Search icon (<a>[).

To quickly remove all search terms, click the **Clear Search Criteria** button () at the left of the search bar.

By default, FileMaker searching focuses on initial letters and numbers. To search for records using information from the middle or end of a data point, start your search term with an asterisk (*). For example, to find all contacts with last names ending in "ssen" you would search for "*ssen".

Additional Search Actions

Next to the Search icon, a drop-down menu provides you with additional options:

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Contact	S Unsorted							\frown	
								Search Options	
Last Name F	irst Name	Title	Company Name	Abbr 🔍	List Name	Phone	Email	Search & add to current list	
> Collins, Tim	*	Assistant Superintendent	Shea Township School	50002	K-12 Education	(555) 732-0201	tc@sheaschools.org	Search current list	
> Cespedes, Yvonn	ie 🖈	Regional Sales Manager	LearnWright Inc.	50003		(555) 481-7302	ycespedes@edupress.com	Omit from current list	
> Moran, Ben	*	Sales Associate	Pewter Anderson Publishing	50004		(555) 842-9461	benmoran@pewteranderson	Go to Advanced Search	
> Conforto Tony			New Start Academy Charter	50005	Charter Schools	(555) 417-9682	conforto@newstartacademv		
Show All Relat	ted Records	•							

After completing an initial search, you can refine the results further:

- Search & add to current list Queries the database for new search criteria and includes any matching records with the current list.
- Search current list Refines the current records to show only the items that match the

new criteria.

• Omit from current list — Refines the current records to *remove* any items that match the new criteria.

Note: This option is useful for filtering to show all records that do *not* have a value. For example, typing an asterisk (*) in the Phone column, then selecting the omit option will display all records that do not have a phone number.

 Go to Advanced Search — Displays the <u>Advanced Search screen</u> (http://aace5.knowledgeowl.com/help/advanced-search-functionality).