Changing a User's Account Name

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System administrators can change a user's account name, which will also reset the user's password.

- 1. Navigate to System Admin > User Groups.
- 2. Use the <u>Quick Search bar</u> to locate the user record.

| | Use | r Groups | | | | ۵ |
|----------------------|------------|--------------|--------------|---------------------------|-------------|-----------|
| Record: 3 of 3 | | | | New 🕂 🛛 Edit 🖋 Delete | 🗶 🛛 Print 📇 | Actions 🛪 |
| User Groups Unsorted | | | | | | |
| 0 | | | | John Smith | | (Q)- |
| L Name | Data Group | Default View | Active Users | aACE Admin | Status | \sim |
| > aACE 5 Programmer | programmer | ; | • 1 | Denise James | ACTIVE | - 🕆 🔵 |
| > System Admin | management | ; | 2 | Drew Sanderson | ACTIVE | - 🕆 🔵 |
| > Sales Team | User | Leads | 5 | Kristie Hernandez | ACTIVE | - 🕅 🔴 |
| List Totals | | | 8 | Mara Harvey Ned Walker | | |

- 3. Go to the detail view for the user's group and click the **Team Members** tab.

| Module Access Team Members | | | | | | | | |
|----------------------------|------|----------------|----------------------|--------------------|--------|----------------|----|---|
| Q Team Members | User | Account Name | Last Login | FM Version | Status | | × | |
| > Denise James (DJ) | X | denise.james | 10/4/2017 4:12:53 PM | ProAdvanced 16.0.1 | | R | × | ^ |
| > Drew Sanderson (DS) | X | drew.sanderson | 10/4/2017 4:14:11 PM | ProAdvanced 16.0.1 | | Ā | × | |
| > John Smith (JS) | × | john.smith | > | | • | R |)× | |
| > Mara Harvey (MH) | X | mara.harvey | 9/20/2017 6:32:55 PM | ProAdvanced 16.0.1 | | ۳ _K | × | |
| > Ned Walker (NW) | X | ned.walker | 10/4/2017 4:13:33 PM | ProAdvanced 16.0.1 | | ۳ _K | × | |

5. Enter the new account name in the dialog box and click **OK**.

Note: Account names are not case sensitive.

| \bigcirc \bigcirc \bigcirc | Message | | | |
|----------------------------------|------------------------------------|--|--|--|
| Assign a new | Account Name for this team member? | | | |
| New Account | Name | | | |
| | Cancel OK | | | |

6. Inform the user to log into aACE using the new account name and the default password. They will be prompted to reset their password at the time of log in.

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