Viewing Team Members by Office

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The Offices module can display the assigned team members and help you add new team member records to the system. (Typically the Team Members module is used to manage office assignments for existing team members. Learn more about <u>users and team members</u>.)

- 1. Navigate to Internal > Offices.
- 2. Select the office record you want to work with.
- 3. Click the **Team Members** tab.

The list shows team members currently assigned to the office.

4. Click the 🚹 icon.

Departments Team Members	Inventory Bins	Reporting					
Name		Department	Company	Phone	Direct	Mobile	Status
> aACE Admin		AI	aACEsoft	(555) 418-9777			• 🔺 ^
> Caitlin Nascher		AI		(555) 418-9777			
> Drew Sanderson		AI		(555) 418-9777			
> Kristie Hernandez		AI		(555) 418-9777			
> Mara Harvey		AI		(555) 418-9777			
> Ned Walker		AI		(555) 418-9777			

- 5. In the Team Member selector, enter the new team member's information.
- 6. Click Save.